

Mridula Shahra
29 Old Palasia,
A.B.Road, Indore (M.P)

To,
Bombay Stock Exchange Limited
Phiroze Jeejeebhoy Tower, Dalal Street,
Mumbai 400 001

National Stock Exchange of India Ltd.,
"Exchange Plaza", Bandra-Kurla Complex,
Bandra (E),
Mumbai – 400 051

Date : 7.3.2012

Dear Sir,

**Sub: Report under Regulation 10 (1) (a) (ii) of SEBI (Substantial
Acquisition of Shares and Takeovers), Regulations, 2011**

This is to inform that the under-signed being an entity of promoters group of Ruchi Infrastructure Limited (Target Company), acting in concert with another entity of Promoters group, viz. Mahakosh Papers Pvt. Ltd., intends to buy 38,10,000 equity shares of the Target Company from other entities of its promoters group.

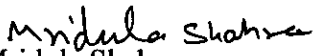
It is proposed to do the above transaction on 15th March, 2012 or thereafter pursuant and subject to the provisions of Regulation 10 of the captioned SEBI Regulations. We understand that the proposed transaction qualifies for exemption granted under Regulation 10 (1) (a).

We hereby declare that the acquisition price would not be higher by more than 25% of the volume weighted average market price for a period of 60 trading days preceding the date of issuance of this notice as traded on the stock exchange where the maximum volume of trading in the shares of the TC are recorded during such period.

We further declare that the transferor and transferee have complied / will comply with applicable disclosure requirements in Chapter V of the Takeover Regulations, 2011 and that all the conditions specified under regulation 10(1) (a) with respect to exemptions has been duly complied with.

Kindly acknowledge the receipt hereof.

Thanking you,
Yours sincerely,


Mridula Shahra

Encl. : a/a.

Disclosures under Regulation 10(5) – Intimation to Stock Exchanges in respect of acquisition under Regulation 10(1) (a) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1.	Name of the Target Company (TC)	RUCHI INFRASTRUCTURE LTD.
2.	Name of the acquirer(s)	Mridula Shahra Mahakosh Papers Pvt. Ltd.
3.	Whether the acquirer(s) is/are promoters of the TC prior to the transaction. If not, nature of relationship or association with the TC or its promoters	Yes.
4.	Details of the proposed acquisition	
	a. Name of the person(s) from whom shares are to be acquired	Sarthak Industries Limited Suresh Chandra Shahra (HUF)
	b. Proposed date of acquisition	15 th March, 2012 or thereafter
	c. Number of shares to be acquired from each person mentioned in 4 (a) above	3810000
	d. Total shares to be acquired as % of share capital of TC	1.86% of the share capital of TC.
	e. Price at which shares are proposed to be acquired	Prevailing market rate, subject to provisions of Regulation 10 (1)(a).
	f. Rationale, if any, for the proposed transfer	--
5.	Relevant sub-clause of regulation 10(1) (a) under which the acquirer is exempted from making open offer.	Regulation 10 (1)(a)(ii).
6.	If, frequently traded, volume weighted average market price for a period of 60 trading days preceding the date of issuance of this notice as traded on the stock exchange where the maximum volume of trading in the shares of the TC are recorded during such period.	Average Market rate at NSE : Rs.17.02
7.	If in-frequently traded, the price as determined in terms of clause (e) of sub-regulation (2) of regulation 8.	Not applicable
8.	Declaration by the acquirer, that the acquisition price would not be higher by more than 25% of the price computed in point 6 or point 7 as applicable.	Made in covering letter to this report.
9.	Declaration by the acquirer, that the transferor and transferee have complied / will comply with applicable disclosure requirements in Chapter V of the Takeover Regulations, 2011 (corresponding provisions of the repealed Takeover Regulations 1997)	Made in covering letter to this report.
10.	Declaration by the acquirer that all the conditions specified under regulation 10(1) (a) with respect to exemptions has been duly complied with.	Made in covering letter to this report.

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11.	Shareholding details		Before the proposed transaction		After the proposed transaction	
			No.of shares / voting rights	% w.r.t. total share capital of TC	No.of Shares / voting rights	% w.r.t. total share capital of TC
	a	Acquirer(s) and PACs (other than sellers)(*)	ATTACHED HEREWITH			
	b	Seller (s)				

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Date : 7.3.2012
Place : Indore

Note:

- (*) Shareholding of each entity may be shown separately and then collectively in a group.
- The above disclosure shall be signed by the acquirer mentioning date & place. In case, there is more than one acquirer, the report shall be signed either by all the persons or by a person duly authorized to do so on behalf of all the acquirers

11		shareholding detail	shareholding before the proposed transaction		shareholding after the proposed transaction	
			No. of shares/voting right	% w.r.t total shares/voting right	No. of shares/voting right	% w.r.t total shares/voting right
S. No.	a	Acquirer(s) and PACs (other than seller) (*)				
1		Dinesh Shahra (HUF)	10000	0.00	10000	0.00
2		Bhavna Shahra	2400000	1.17	2400000	1.17
3		Kailash Chandra Shahra	7200000	3.51	7200000	3.51
4		Ushadevi Shahra	1200000	0.58	1200000	0.58
5		Savitridevi Shahra	1200000	0.58	1200000	0.58
6		Vishesh Shahra	4800000	2.34	4800000	2.34
7		Santosh Shahra	7200000	3.51	7200000	3.51
8		Sarvesh Shahra	5971	0.00	5971	0.00
9		Umesh Shahra	4800000	2.34	4800000	2.34
10		Aditi Shahra	2400000	1.17	2400000	1.17
11		Ruchi Shahra	2400000	1.17	2400000	1.17
12		Manish Shahra	4804000	2.34	4804000	2.34
13		Neha Shahra	400000	0.19	400000	0.19
14		Sunayana Shahra	2400000	1.17	2400000	1.17
15		Neeta Shahra	4800000	2.34	4800000	2.34
16		Mrudula Shahra	1193000	0.58	1203000	0.59
18		M/s. Mahakosh Holdings Pvt. Ltd.	15057840	7.34	15057840	7.34
19		M/s. Viksit Engineering Ltd.	2400000	1.17	2400000	1.17
20		M/s. Nutrela Marketing Pvt. Ltd.	1200000	0.58	1200000	0.58
21		M/s. Shahra Brothers Pvt. Ltd.	1470000	0.72	1470000	0.72
22		Dinesh Shahra (Trustee of Shiva Four	3505610	1.71	3505610	1.71
23		M/s. Ruchi Soya Industries Limited	27324239	13.31	27324239	13.31
24		M/s.Mahakosh Papers Pvt. Ltd.	3400000	1.66	7200000	3.51
	b	Seller				
1		Suresh Chandra Shahra(HUF)	3800000	1.85	0	0.00
2		M/s.Sarthak Industries Ltd	1953000	0.95	1943000	0.95
TOTAL			107323660	52.29	107323660	52.29

Mrudula Shahra

Date	High Price	Low Price	Last Price	Close Price	Average Price	Total Traded Quantity	Total Amount
13-Dec-11	16.2	15.4	15.7	15.75	15.79	10178	160710.62
14-Dec-11	16.05	15.25	15.5	15.5	15.57	8985	139896.45
15-Dec-11	15.8	14.75	15.5	15.7	15.1	11098	167579.8
16-Dec-11	16.2	14.2	14.25	14.5	14.72	13245	194966.4
19-Dec-11	14.8	12.9	13.6	13.7	13.61	59285	806868.85
20-Dec-11	14.7	13.3	13.6	13.65	13.79	34112	470404.48
21-Dec-11	14.8	13.65	14.1	14.15	14.01	3694	51752.94
22-Dec-11	14.6	14	14.45	14.45	14.44	3841	55464.04
23-Dec-11	14.95	13.8	14.1	14.15	14.43	9052	130620.36
26-Dec-11	14.75	14.2	14.4	14.35	14.48	10619	153763.12
27-Dec-11	14.75	14.35	14.7	14.7	14.48	333	4821.84
28-Dec-11	14.75	14	14	14.55	14.5	542	7859
29-Dec-11	15	13.6	14.4	14.25	14.43	2155	31096.65
30-Dec-11	14.55	14.15	14.55	14.35	14.31	2700	38637
02-Jan-12	14.7	14	14.45	14.2	14.18	1682	23850.76
03-Jan-12	15.05	14.05	15	14.95	14.65	6950	101817.5
04-Jan-12	15.3	14.3	14.45	14.75	14.86	4619	68638.34
05-Jan-12	15.5	14.7	15.1	15.1	15.21	9005	136966.05
06-Jan-12	14.9	14.25	14.6	14.6	14.56	3290	47902.4
07-Jan-12	14.75	14.4	14.4	14.4	14.4	208	2995.2
09-Jan-12	15.9	14.5	15.4	14.9	15.18	1959	29737.62
10-Jan-12	16.5	15.45	16	16	15.99	6810	108891.9
11-Jan-12	19.2	16.05	18.3	18.45	18.32	71177	1303962.64
12-Jan-12	19.2	17.6	18	18	18.47	15877	293248.19
13-Jan-12	18.8	17.35	17.7	17.8	18.19	26541	482780.79
16-Jan-12	18.8	17.4	18.45	18.4	18.38	74488	1369089.44
17-Jan-12	18.75	17.7	17.95	17.95	17.97	36189	650316.33
18-Jan-12	18	17.1	17.6	17.6	17.54	19964	350168.56
19-Jan-12	17.95	17	17	17.25	17.45	14633	255345.85
20-Jan-12	17.8	16.5	17.55	17.55	17.67	21440	378844.8
23-Jan-12	17.35	16.7	16.95	16.95	16.93	4574	77437.82
24-Jan-12	17.4	16.75	16.75	16.75	16.89	3262	55095.18
25-Jan-12	17.35	16.9	16.9	16.9	17.15	14350	246102.5
27-Jan-12	17.25	16.5	17.15	17.15	16.83	4693	78983.19
30-Jan-12	17.2	16.3	17.2	16.95	16.84	2602	43817.68
31-Jan-12	17.3	16.3	17.1	17.1	16.71	15131	252839.01
01-Feb-12	17.55	16.4	17.55	17.55	17.01	6194	105359.94
02-Feb-12	18	17	17	17.35	17.52	3073	53838.96
03-Feb-12	17.55	16.8	17.55	17.55	17.09	5000	85450
06-Feb-12	17.75	17.1	17.75	17.75	17.64	4221	74458.44
07-Feb-12	18.25	17.1	17.25	17.25	17.52	12742	223239.84
08-Feb-12	17.95	17.25	17.4	17.45	17.41	5749	100090.09
09-Feb-12	18.2	17.2	17.35	17.35	17.46	7546	131753.16
10-Feb-12	18	17.05	17.1	17.1	17.32	10005	173286.6
13-Feb-12	17.95	16.75	17	17	17.15	118914	2039375.1

14-Feb-12	17.5	16.6	17	17	16.89	10042	169609.38
15-Feb-12	17.85	16.85	17.85	17.3	17.48	39967	698623.16
16-Feb-12	18.15	17.5	18.15	18.15	17.78	62652	1113952.56
17-Feb-12	19.05	18.35	19.05	19	18.87	74853	1412476.11
21-Feb-12	19.95	18.05	18.55	18.65	18.79	34021	639254.59
22-Feb-12	18.65	17.8	17.8	17.8	18	3001	54018
23-Feb-12	17.7	17.05	17.6	17.6	17.41	6091	106044.31
24-Feb-12	17.1	16.9	16.95	16.95	17.04	2310	39362.4
27-Feb-12	16.8	16.25	16.7	16.7	16.38	4005	65601.9
28-Feb-12	17.1	16	16	16	16.13	34665	559146.45
29-Feb-12	16.5	15.5	15.5	15.75	16.05	9478	152121.9
01-Mar-12	16.35	15.3	16	16	15.95	11587	184812.65
02-Mar-12	16.75	16	16.6	16.5	16.56	6995	115837.2
03-Mar-12	17.2	17.2	17.2	17.2	17.2	10	172
05-Mar-12	17	16.35	16.35	16.35	16.42	10682	175398.44
TOTAL						1013086	17246556.5

Averag price per day

Total amount 17246556

Total Quantity 1013086

Avg. Price 17.02378